# Pickerington City Income Tax Form 2017

**Name:**

**Account Number:**

**Spouse:**

**Address:**

**City/State/Zip:**

**Phone Number:**

**Name and address: Indicate above changes by checking □ Name □ Address**

## INCOME

<table>
<thead>
<tr>
<th>Income Type</th>
<th>Taxpayer Use</th>
<th>Office Use</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Total W-2 wages. (SEE INSTRUCTIONS ON PAGE 2)</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>2. Profit from income other than wages (attach schedule(s) C, E and/or F)</td>
<td>2</td>
<td></td>
</tr>
<tr>
<td>3. TOTAL INCOME: (1 + 2)</td>
<td>3</td>
<td></td>
</tr>
<tr>
<td>4. LESS: EMPLOYEE BUSINESS EXPENSES (ATTACH FORMS 2106 AND SCH A) (SEE SECTION 2, PAGE 2)</td>
<td>4</td>
<td></td>
</tr>
<tr>
<td>5. LESS: INCOME EARNED WHILE NON-RESIDENT (SEE SECTION 2, PAGE 2)</td>
<td>5</td>
<td></td>
</tr>
<tr>
<td>6. TOTAL DEDUCTIONS (LINE 4 + 5)</td>
<td>6</td>
<td></td>
</tr>
<tr>
<td>7. TOTAL TAXABLE INCOME (LINE 3 - LINE 6)</td>
<td>7</td>
<td></td>
</tr>
</tbody>
</table>

## TAX

8. TAX (MULTIPLY TAXABLE INCOME (LINE 7) BY 1% (0.01))

## TAX WITHHELD, PAYMENTS, & CREDITS

9. Pickerington tax withheld by employer (Do not include school tax SD 2307)

10. Credit allowed for earnings taxed by another city (limited to 3/4%)

11. Estimated tax payments

12. Prior year overpayment that was not refunded

13. Credit allowed for schedule income taxed by another city (limited to 3/4%; attach return)

14. Total payments and credits (add lines 9 through 13)

## BALANCE DUE, REFUND

15. Balance Due (Overpayment) (line 8 minus line 14)

16. Penalty: 15% of amount owed (Enter $0 if total tax liability is less than $200)

17. Late filing Fee ($25.00 x _______ months late – maximum 6 months)

18. Interest 0.005 x _______ months late)

19. Total penalties and interest (16 + 17 + 18)

20. Total due or (overpayment) (15 + 19)

21(A) Carry forward/apply to prior $ 21(B) Refund $

## DECLARATION OF ESTIMATED TAX FOR YEAR 2018 REQUIRED BY LAW ON ALL INCOME FROM WHICH CITY OF PICKERINGTON TAX IS NOT WITHHELD. THERE IS A 15% PENALTY FOR NON-COMPLIANCE.

<table>
<thead>
<tr>
<th>Estimate for Next Year</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>22. Estimated income subject to tax $</td>
<td>22</td>
</tr>
<tr>
<td>23. Pickerington Tax to be withheld</td>
<td>23</td>
</tr>
<tr>
<td>24. Wages taxed by another city $</td>
<td>24</td>
</tr>
<tr>
<td>25. Credit from line 21(A)</td>
<td>25</td>
</tr>
<tr>
<td>26. Total credits (23 + 24 + 25)</td>
<td>26</td>
</tr>
<tr>
<td>27. Net estimated tax due (22 - 26)</td>
<td>27</td>
</tr>
<tr>
<td>28. First quarter estimate (enter ¾ of line 27) vouchers for remaining quarters are on city website</td>
<td>28</td>
</tr>
</tbody>
</table>

## TAX DUE

29. ENTER BALANCE DUE FROM LINE 20 ABOVE

30. TOTAL TAX DUE (ADD LINES 28 AND 29)

Under penalty of perjury, the undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as used for Federal Income Tax purposes. □ Check box if we may discuss this return with your preparer.

**Signature of Preparer, if other than Taxpayer**

**Date**

**Signature of Taxpayer**

**Date**

**Address of Preparer**

**Signature of Spouse**

**Date**

Send to Pickerington Income Tax Department, 100 Lockville Road, Pickerington, Ohio 43147

Office Hours are 8:00 AM-5:00 PM Monday through Friday - Phone (614) 837-1116

Make Checks Payable to “City of Pickerington”
### Worksheet A  Salaries, Wages, Tips and Other Employee Compensation Per W-2(s)

<table>
<thead>
<tr>
<th>COLUMN 1</th>
<th>COLUMN 2</th>
<th>COLUMN 3</th>
<th>COLUMN 4</th>
<th>COLUMN 5</th>
</tr>
</thead>
<tbody>
<tr>
<td>EMPLOYER'S NAME</td>
<td>CITY WHERE EMPLOYED</td>
<td>INCOME FROM W-2'S (BOX 5 OR BOX 18, WHICHEVER IS HIGHER)</td>
<td>WAGES TAXED AND NOT REFUNDED BY OTHER CITY (W-2 BOX 18) (DO NOT INCLUDE PICKERINGTON)</td>
<td>PICKERINGTON TAX WITHHELD (DO NOT INCLUDE SCHOOL TAX SD 2307)</td>
</tr>
<tr>
<td>A.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>B.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>C.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>D.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>E. TOTALS</td>
<td></td>
<td></td>
<td></td>
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</tbody>
</table>

**Enter on:** PAGE 1, LINE 1  
**See credit calculation section 3 below**  
**Page 1, Line 9**

If necessary, attach sheet for additional W-2 information.

### Section 1 - Other Income

1. **Profits/Loss from any Business Owned (Attach Federal Schedule C)** .......................................................... $
2. **Rental and/or Farm Income/Loss (Attach Federal Schedule E or F)** .......................................................... $
3. **Partnership Income/Loss (Federal Schedule E)** ......................................................................................... $
   a. **Net Loss Per Previous Pickerington Tax Returns (see note below)** ......................................................... $ ( )
4. **Other Income (from Pass-through-Entities, Estates, Trusts, Fees, Tips etc.)** ................................................ $  
   Attach 1099's, K-1 or appropriate Federal Schedules
5. **TOTAL (Add lines 1, 2, 3, 3a and 4)** ........................................................................................................... $  
   **(Carry to page 1, line 2)**  
   **(But not less than -00)**

**Note:** The net loss from any business activity may not be used to offset salaries, wages, commissions, or other compensation, or non-business income. Net Operating Losses may be carried forward for five (5) years beginning tax year 2017. The 2016 loss still follows the old law of a one (1) year carry forward only.

### Section 2 - Deductions

A. **Partial year residents – income earned while NOT a resident of Pickerington** .................................................. $  
   Wages earned IN Pickerington CANNOT be pro-rated. Exact figures must be used whenever possible. Income averaging may be used only when exact figures are not available. (see instructions)
B. **2106 Employee Business Expenses are limited to actual unreimbursed expenses incurred in the production or earning of the income. The 2106 Form, as filed with the IRS, with an itemization of all expenses reported and a copy of Federal Schedule A MUST BE ATTACHED OR THE DEDUCTION WILL BE DISALLOWED FORM(S) 2106, LINE 10 MINUS SCHEDULE A, LINE 26)** ........................................ $
C. **Moving Expenses included in income on W-2 and reimbursed by employer. Employer documentation must be provided (Applies only to residents moving into City)** ................................................................. $
D. **TOTAL DEDUCTIONS** ............................................................................................................................... $  
   **(Carry to section 3 below)**

### Section 3 - Credit (Allowable Only for Pickerington City Residents)**

**Notes:**

**Credits must be substantiated with W-2's or other city returns showing taxes paid to another municipality.**

**DO NOT INCLUDE ANY SCHOOL DISTRICT TAX.** (SD2307)

If your salary and/or income has been taxed and not refunded by a city other than Pickerington, use this calculation:

(Use only that portion of wage/income actually taxed; partial year residents must use partial year figures for tax liability and for credit. If you have or will receive a refund from the employment city on any portion of your income, you must exclude that portion from the credit calculation.)

**Deductions in Section 2 Above MUST BE DEDUCTED FROM WAGES BEFORE TAX CREDIT IS FIGURED.**

**TOTAL APPLICABLE WAGES TAXED BY ANOTHER CITY** $ .................................................................  
   X 1/2% (.005) = ................................................ $  
   **(Carry to page 1, line 10)**