

CITY OF PICKERINGTON, OHIO
CHECK YOUR STATUS AS A TAXPAYER

- ☐ Individual or married
☐ Married filing separate
☐ Retired with no taxable income
☐ Other (explain) _____

2016 INDIVIDUAL
PICKERINGTON CITY
INCOME TAX

Email: _____
SSN (Taxpayer): _____
SSN (Spouse): _____
Did you move during the tax year? _____
Into Pickerington Date: _____
Out of Pickerington Date: _____
Should account be deactivated?: _____
Reason: _____

Account Number: _____
Name: _____
Spouse: _____
Address: _____
City/State/Zip: _____
Phone Number: _____

Name and address: Indicate above changes by checking ☐ Name ☐ Address

INCOME	ATTACH FORMS W-2, 1099 AND FEDERAL SCHEDULES C, E AND F	Taxpayer Use	Office Use
	1(A) Total W-2 wages. (SEE INSTRUCTIONS ON PAGE 2)	1A _____	
	1(B) LESS: EMPLOYEE BUSINESS EXPENSES (ATTACH FORMS 2106 AND SCH A) (SEE SECTION 2, PAGE 2) ..	1B _____	
	1(C) LESS: WAGES EARNED WHILE NON-RESIDENT (SEE SECTION 2, PAGE 2)	1C _____	
	1. TOTAL: (1(A) - 1(B) - 1(C))	1 _____	
	2. PROFIT FROM INCOME OTHER THAN WAGES (ATTACH SCHEDULE(S) C, E AND/OR F):	2 _____	
	3. TOTAL TAXABLE INCOME (LINE 1 + LINE 2)	3 _____	
TAX	4. TAX (MULTIPLY TAXABLE INCOME (LINE 3) BY 1% (0.01))	4 _____	
TAX WITHHELD, PAYMENTS, & CREDITS	5(A) Pickerington tax withheld by employer (Do not include school tax SD 2307)	5A _____	
	5(B) Credit allowed for earnings taxed by another city (limited to ½%)	5B _____	
	W-2 must show tax paid to other city (or attach another city return)		
	5(C) Estimated tax payments	5C _____	
	5(D) Prior year overpayment that was not refunded	5D _____	
	5(E) Credit allowed for schedule income taxed by another city (limited to ½%; attach return)	5E _____	
	5. Total payments and credits (add lines 5(A) through 5(E))	5 _____	
BALANCE DUE, REFUND OR CREDIT	6. Balance Due or Overpayment (line 4 minus line 5)	6 _____	
	7(A) Penalty: 15% of amount owed (Enter \$0 if tax due is less than \$200)	7A _____	
	7(B) Late filing Fee (\$25.00 x _____ months late – maximum 6 months)	7B _____	
	7(C) Interest 0.00417 x _____ months late)	7C _____	
	7. Total penalties and interest (7(A) + 7(B) + 7(C))	7 _____	
	8. Total due or overpayment (line 6 + line 7)	8 _____	
	9(A) Carry forward/apply to prior \$ _____ 9(B) Refund \$ _____	9 _____	
DECLARATION OF ESTIMATED TAX FOR YEAR 2017 REQUIRED BY LAW ON ALL INCOME FROM WHICH CITY OF PICKERINGTON TAX IS NOT WITHHELD. THERE IS A 15% PENALTY FOR NON-COMPLIANCE.			
ESTIMATE FOR NEXT YEAR	10. Estimated income subject to tax \$ _____ . Multiply by tax rate of 1%	10 _____	
	11(A) Pickerington Tax to be withheld	11A _____	
	11(B) Wages taxed by another city \$ _____ . Multiply by ½% (0.005)	11B _____	
	11(C) Credit from line 9(A)	11C _____	
	11. Total credits (line 11(A) + line 11(B) + Line 11(C))	11 _____	
	12. Net estimated tax due (line 10 - line 11)	12 _____	
	13. First quarter estimate (enter ¼ of line 12) vouchers for remaining quarters are on city website	13 _____	
TAX DUE	14. ENTER BALANCE DUE FROM LINE 8 ABOVE	14 _____	
	15. TOTAL TAX DUE (ADD LINES 13 AND 14)	15 _____	

Under penalty of perjury, the undersigned declares that this return (and accompanying schedules) is a true, correct and complete return for the taxable period stated and that the figures used herein are the same as used for Federal Income Tax purposes. ☐ Check box if we may discuss this return with your preparer.

SIGNATURE OF PREPARER, IF OTHER THAN TAXPAYER

DATE

SIGNATURE OF TAXPAYER

DATE

ADDRESS OF PREPARER

SIGNATURE OF SPOUSE

DATE

SEND TO PICKERINGTON INCOME TAX DEPARTMENT, 100 LOCKVILLE ROAD, PICKERINGTON, OHIO 43147
OFFICE HOURS ARE 8:00 AM-5:00 PM MONDAY THROUGH FRIDAY - PHONE (614) 837-4116

MAKE CHECKS PAYABLE TO "CITY OF PICKERINGTON"

WORKSHEET A SALARIES, WAGES, TIPS AND OTHER EMPLOYEE COMPENSATION PER W-2(S)

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5
EMPLOYER'S NAME	CITY WHERE EMPLOYED	INCOME FROM W-2'S (BOX 5 OR BOX 18, WHICHEVER IS HIGHER)	WAGES TAXED AND NOT REFUNDED BY OTHER CITY (W-2 BOX 18) (DO NOT INCLUDE PICKERINGTON)	PICKERINGTON TAX WITHHELD (DO NOT INCLUDE SCHOOL TAX SD 2307)
A.				
B.				
C.				
D.				
E. TOTALS				

ENTER ON:

PAGE 1, LINE 1A

 SEE CREDIT CALCULATION
SECTION 3 BELOW

PAGE 1, LINE 5A

If necessary, attach sheet for additional W-2 information.

SECTION 1 - OTHER INCOME

1. Profit/Loss from any Business Owned (Attach Federal Schedule C) \$ _____
2. Rental and/or Farm Income/Loss (Attach Federal Schedule E or F) \$ _____
3. Partnership Income/Loss (Federal Schedule E) \$ _____
 - a. Net Loss Per Previous Pickerington Tax Returns (see note below) - \$ _____
4. Other Income (from Pass-through-Entities, Estates, Trusts, Fees, Tips etc.) \$ _____
Attach 1099's, K-1 or appropriate Federal Schedules
5. TOTAL (Add lines 1, 2, 3, 3a and 4) \$ _____

(Carry to page 1, line 2)

But not less than -0-

NOTE: The net loss from any business activity may not be used to offset salaries, wages, commissions, or other compensation, or non-business income. Net Operating Losses may be carried forward for one (1) year.

SECTION 2 - DEDUCTIONS

- A. Partial year residents – income earned while NOT a resident of Pickerington \$ _____
Wages earned IN Pickerington CANNOT be pro-rated. Exact figures must be used whenever possible. Income averaging may be used only when exact figures are not available. (see instructions)
- B. 2106 Employee Business Expenses are limited to actual unreimbursed expenses incurred in the production or earning of the income. **The 2106 Form, as filed with the IRS, with an itemization of all expenses reported and a copy of Federal Schedule A MUST BE ATTACHED OR THE DEDUCTION WILL BE DISALLOWED** \$ _____
- C. Moving Expenses included in income on W-2 and reimbursed by employer. Employer documentation must be provided (Applies only to residents moving into City) \$ _____
- D. TOTAL DEDUCTIONS \$ _____

(Carry to section 3 below)

SECTION 3 - CREDIT (ALLOWABLE ONLY FOR PICKERINGTON CITY RESIDENTS)**

**Credits must be substantiated with W-2's or other city returns showing taxes paid to another municipality.

DO NOT INCLUDE ANY SCHOOL DISTRICT TAX. (SD2307)

If your salary and/or income has been taxed and not refunded by a city other than Pickerington, use this calculation:
(Use only that portion of wage/income actually taxed; partial year residents must use partial year figures for tax liability and for credit. If you have or will receive a refund from the employment city on any portion of your income, you must exclude that portion from the credit calculation.)

 DEDUCTIONS IN SECTION 2 ABOVE MUST BE DEDUCTED FROM WAGES BEFORE TAX CREDIT IS FIGURED.

TOTAL APPLICABLE WAGES TAXED BY ANOTHER CITY \$ _____ X 1/2% (.005) = _____ \$ _____
 (Worksheet A, column 4 LESS Section 2, Line D) (Carry to page 1, line 5B)